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# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

#### What is "Medical Information"?

The term "medical information" is synonymous with the terms "personal health information" and "protected health information" for purposes of this Notice. It essentially means any individually identifiable health information (either directly or indirectly identifiable), whether oral or recorded in any form or medium, that is created or received by a health care provider, health plan, or others **and** 2) relates to the past, present, or future physical or mental health or condition of an individual (you); the provision of health care (e.g., mental health) to an individual (you); or the past, present, or future payment for the provision of health care to an individual (you).

Dunamis Center has mental health care professionals that create and maintain treatment records. Treatment records contain individually identifiable health information about you. These records are generally referred to as "medical records" or "mental health records," and this notice, among other things, concerns the privacy and confidentiality of those records and the information contained therein.

## Uses and Disclosures Without Your Authorization-For Plan of Care, Payment, or Health Care Operations

Federal privacy rules and regulations allow health care providers who have a direct treatment relationship with the client (you) to use or disclose the client's personal health information, without the client's authorization, to carry out the health care provider's own plan of care, payment, or health care operations. Your clinician may also disclose your protected health information and plan of care with any health care provider at Dunamis Center. This can be done without your written authorization.

*An example of a use or disclosure for treatment purposes*: If your clinician decides to consult with another licensed health care provider about your condition, they (your clinician) would be permitted to use and disclose your personal health information, which is otherwise confidential, in order to assist in the diagnosis or plan of care of your mental health condition.

Disclosures for treatment purposes are not limited to the minimum necessary standard, as physicians and other health care providers need access to the full record and/or full and complete information in order to provide quality care. The word "treatment" includes, among other things, the coordination and management of health care among health care providers or by a health care provider with a third party, consultations between health care providers, and referrals of a client for health care from one health care provider to another.

An example of a use or disclosure for payment purposes: If your health plan requests a copy of your health records, or a portion thereof, in order to determine whether or not payment is warranted under the terms of your policy or contract, Dunamis Center is permitted to use and disclose your personal health information.

An example of a use or disclosure for health care operations purposes: If your health plan decides to audit Dunamis Center in order to review competence and performance, or to detect possible fraud or abuse, your mental health records may be used or disclosed for those purposes.

# PLEASE NOTE: Dunamis Center may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. Your prior written authorization is not required for such contact.

#### Other Uses and Disclosures Without Your Authorization:

Dunamis Center may be required or permitted to disclose your personal health information (e.g., your mental health records) without your written authorization. The following circumstances are examples of when such disclosures may or will be made:

- 1) If disclosure is compelled by a court pursuant to an order of that court
- 2) If disclosure is compelled by a board, commission, or administrative agency for purposes of adjudication pursuant to its lawful authority
- 3) If disclosure is compelled by a party to a proceeding before a court or administrative agency pursuant to a subpoena, subpoena duces tecum (e.g., a subpoena for mental health records), notice to appear, or any provision authorizing discovery in a proceeding before a court or administrative agency.
- 4) If disclosure is compelled by a board, commission, or administrative agency pursuant to an investigative subpoena issued pursuant to its lawful authority.
- 5) If disclosure is compelled by an arbitrator or arbitration panel, when arbitration is lawfully requested by either party, pursuant to a subpoena duces tecum (e.g., a subpoena for mental health records), or any other provision authorizing discovery in a proceeding before an arbitrator or arbitration panel.
- 6) If disclosure is compelled by a search warrant lawfully issued to a governmental law enforcement agency.
- 7) If disclosure is compelled by the client or the client's representative pursuant to Chapter 1 (commencing with Section 123100) of Part 1 of Division 106 of the California Health and Safety Code or by corresponding federal statutes or regulations (e.g., the federal "Privacy Rule," which requires this Notice).
- 8) If disclosure is compelled or by the California Child Abuse and Neglect Reporting Act (for example, if your clinician has a reasonable suspicion of child abuse or neglect).
- 9) If disclosure is compelled by the California Elder/Dependent Adult Abuse Reporting Law (for example, if your clinician has a reasonable suspicion of elder abuse or dependent adult abuse).
- 10) If disclosure is compelled or permitted by the fact that you are in such mental or emotional condition as to be dangerous to yourself or to the person or property of others, and if your clinician determines that disclosure is necessary to prevent the threatened danger.
- 11) If disclosure is compelled or permitted by the fact that you tell your clinician of a serious threat (imminent) of physical violence to be committed by you against a reasonably identifiable victim or victims.
- 12) If disclosure is compelled or permitted, in the event of your death, to the coroner in order to determine the cause of your death.
- 13) As indicated above, Dunamis Center is permitted to contact you without your prior authorization to provide appointment reminders or information about alternatives or other health-related benefits and services that may be of interest to you via telephone, letter, email, etc.

- 14) If disclosure is required or permitted to a health oversight agency for oversight activities authorized by law, including but limited to, audits, criminal or civil investigations, or licensure or disciplinary actions. **The California Board of Behavioral Sciences**, who license marriage and family therapists, is an example of a health oversight agency.
- 15) If disclosure is compelled by the U. S. Secretary of Health and Human Services to investigate or determine my compliance with privacy requirements under the federal regulations (the "Privacy Rule").
- 16) If disclosure is otherwise specifically required by law.

PLEASE NOTE: The above list is not an exhaustive list but does inform you of most circumstances when disclosures without your written authorization may be made. Other uses and disclosures will generally (but not always) be made only with your written authorization, even though federal privacy regulations or state law may allow additional uses or disclosures without your written authorization. Uses or disclosures made with your written authorization will be limited in scope to the information specified in the authorization form, which must identify the information "in a specific and meaningful fashion." You may revoke your written authorization at any time, provided that the revocation is in writing and except to the extent that Dunamis Center has acted in reliance on your written authorization. Your right to revoke an authorization is also limited if the authorization was obtained as a condition of obtaining insurance coverage for you. If California law protects your confidentiality or privacy more than the federal "Privacy Rule" does, or if California law gives you greater rights than the federal rule does with respect to access to your records, Dunamis Center will abide by California law. In general, uses or disclosures by Dunamis Center or your clinician of your personal health information (without your authorization) will be limited to the minimum necessary to accomplish the intended purpose of the use or disclosure. Similarly, when Dunamis Center requests your personal health information from another health care provider, health plan or health care clearinghouse, Dunamis Center will make an effort to limit the information requested to the minimum necessary to accomplish the intended purpose of the request. As mentioned above, in the section dealing with uses or disclosures for treatment purposes, the "minimum necessary" standard does not apply to disclosures to or requests by a health care provider for treatment purposes because health care providers need complete access to information in order to provide quality care.

### Your Rights Regarding Protected Health Information

- 1) You have the right to request restrictions on certain uses and disclosures of protected health information about you, such as those necessary to carry out plan of care, payment, or health care operations. Dunamis Center is not required to agree to your requested restriction. If Dunamis Center does agree, we will maintain a written record of the agreed upon restriction.
- 2) You have the right to receive confidential communications of protected health information from Dunamis Center by alternative means or at alternative locations.
- 3) You have the right to inspect and copy protected health information about you by making a specific request to do so in writing. This right to inspect and copy is not absolute in other words, Dunamis Center is permitted to deny access for specified reasons. For instance, you do not have this right of access with respect to clinician "psychotherapy notes." The term "psychotherapy notes" means notes recorded (in any medium) by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint, or family counseling session and that are separated from the rest of the individual's medical (includes mental health) record. The term excludes medication prescription and monitoring, counseling session start and stop times, the modalities and frequencies of treatment furnished, results of clinical tests, and any summary of the following items: diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date.
- 4) You have the right to amend protected health information in my records by making a request to do so in a writing that provides a reason to support the requested amendment. This right to amend is not absolute in other words, Dunamis Center is permitted to deny the requested amendment for specified

reasons. You also have the right, subject to limitations, to provide Dunamis Center with a written addendum with respect to any item or statement in your records that you believe to be incorrect or incomplete and to have the addendum become a part of your record.

- 5) You have the right to receive an accounting from Dunamis Center of the disclosures of protected health information made by your clinician in the six years prior to the date on which the accounting is requested. As with other rights, this right is not absolute. Dunamis Center is permitted to deny the request for specified reasons. For instance, Dunamis Center does not have to account for disclosures made in order to carry out your clinician's treatment, payment or health care operations. Dunamis Center also does not have to account for disclosures of protected health information that are made with your written authorization, since you have a right to receive a copy of any such authorization you might sign.
- 6) You have the right to obtain a paper copy of this notice from Dunamis Center upon request.

PLEASE NOTE: In order to avoid confusion or misunderstanding, if you wish to exercise any of the rights enumerated above, please put your request in writing and deliver to Dunamis Center. If you wish to learn more detailed information about any of the above rights, or their limitations, please let your clinician know. Dunamis Center is willing to discuss any of these matters with you.

### **Clinician Duties**

Your clinician is required by law to maintain the privacy and confidentiality of your personal health information. This notice is intended to let you know of their legal duties, your rights, and Dunamis Center's privacy practices with respect to such information. Your clinician is required to abide by the terms of the notice currently in effect. Dunamis Center reserves the right to change the terms of this notice and/or privacy practices, and to make the changes effective for all protected health information that Dunamis Center maintains, even if it was created or received prior to the effective date of the notice revision. If Dunamis Center makes a revision to this notice, the notice will be made available upon request on or after the effective date of the revision, and the revised notice will be posted in a clear and prominent location.

Dunamis Center is responsible for assuring that these privacy policies and procedures are followed not only by clinicians, but by any employees that work or that may work for Dunamis Center in the future. Dunamis Center has trained or will train employees that may work for us so that they understand all privacy policies and procedures. In general, client records, and information about clients, are treated as confidential at Dunamis Center and are released to no one without the written authorization of the client, except as indicated in this notice or except as may be otherwise permitted by law. Client records are kept secured so that they are not readily available to those who do not need them.

If you believe your privacy rights may have been violated by any employee of Dunamis Center, you may submit a formal complaint to Dunamis Center and to the Secretary of the U.S. Department of Health and Human Services. Complaints may be filed by simply providing a written document that specifies the manner in which you believe the violation occurred, the approximate date of such occurrence, and any details that you believe will be helpful. The office number is 530-338-0087. Dunamis Center will not retaliate against you in any way for filing a complaint. Complaints to the Secretary must be filed in writing. A complaint to the Secretary can be sent to U.S Department of Health and Human Services, 200 Independence Avenue, S.W. Room 509F HHH Bldg. Washington, D.C. 20201.

Further information can be found online at https://www.hhs.gov/hipaa/index.html.

If you need or desire further information related to this Notice or its contents, or if you have any questions about this Notice or its contents, please feel free to contact Dunamis Center. Dunamis Center will answer your questions as best as possible and provide you with any additional information. This notice first became effective on 02/01/2017.